

Building a future we can all trust

Presentation of the Thales Group
October 2023

www.thalesgroup.com



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2022 key figures

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81,000 employees





68 countries

A global footprint



€4 bn*
in R&D

* including €1 bn in self-funded R&D



€17.6 bn





Thales's mission

EMPOWER CUSTOMERS TO FACE THEIR DECISIVE MOMENTS WITH CONFIDENCE



Detection and data gathering



Data transmission and storage



Data processing and decision-making



Technologies to make the world safer, greener and more inclusive

SAFER

Protecting people from physical and cyber threats



Air defence solutions for Ukraine



PARADE drone countermeasures system for large events

GREENER

Reducing our customers'
environmental impact and building
solutions to observe and
understand climate phenomena



Pureflyt Flight
Management
System selected by
Airbus

Major contributor to 5 of the 6 new Copernicus missions

MORE INCLUSIVE

Supporting universal access to basic rights (right to a legal identity, access to digital technology)



SATRIA satellite connecting 17,500 Indonesian islands



Voice Payment Card for blind and visually impaired people



Main CSR objectives

ETHICS AND INTEGRITY



100%

of exposed employees trained in corruption prevention every year



HEALTH AND SAFETY



30%

reduction in lost-time accidents in the workplace between 2018 and 2023



CLIMATE



50%

reduction in operational CO₂ emissions between 2018 and 2030



GENDER BALANCE



22.5% women in senior management positions by 2026





Major player in Research & Development



of Thales employees working in R&D



Connectivity and 6G

Neuroscience

edge computing

Cloud &

R&D

Quantum

Artificial intelligence

> **Open-source** hardware

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Three core business segments

Aerospace and Space

- Civil and military avionics
- Air traffic management
- Space programmes



Defence and Security

- Air
- Naval
- Land
- Critical infrastructure



ENTERPRISE CUSTOMERS



GOVERNMENTS



INSTITUTIONS



CITIES

Digital Identity and Security

- Cybersecurity
- Digital identity and biometrics



Aerospace



2 million
passengers use
Thales in-flight
entertainment and
connectivity
systems every day.

Thales Alenia Space provides

50% of the pressurised volume of the International Space Station.



2/3 of the world's aircraft rely on Thales equipment to take off and land.

With projects such as FlytX, Thales is developing flight path optimisation solutions to reduce aircraft CO₂ emissions by 10%.



Defence and Security

50+ countries rely on Thales equipment to protect their populations and territorial integrity.

800,000+
Thales tactical radios in service in more than 50 countries.



Thales systems and equipment account for

close to **25%** of the total value of the Rafale combat aircraft.



Thales is deploying collaborative combat solutions to augment the capabilities of soldiers, vehicles and sensors in real time.

Digital Identity and Security



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30,000+
companies use our
technologies to
manage identities
and secure data.

\$5 trillion
interbank fund transfers
secured every day.



300+
government
programmes for official
identity, biometrics and
law enforcement.



The acquisition of Imperva makes Thales one of the world's top five cybersecurity providers and affirms the Group's leadership ambitions in this market.







